

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Gothenburg, 28 November 2023

To the Bondholders in:

ISIN: SE0016798227 – Wästbygg Gruppen AB (publ) Maximum SEK 800,000,000 Senior Unsecured Callable Floating Rate Green Bonds 2021/2024

NOTICE OF MANDATORY AMORTISATION

This notice of mandatory amortisation (the “Notice”) has been sent on 28 November 2023 to Bondholders directly registered as of 27 November 2023 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholders you represent as soon as possible.

Reference is made to the terms and conditions of the abovementioned bond issue (the “**Bonds**”) issued by Wästbygg Gruppen AB (publ) (the “**Issuer**”), originally dated on 23 November 2021, as amended and restated on 31 August 2023 (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Bondholders of the Issuer’s mandatory amortisation in accordance with Clause 11.3.1(a) (*Mandatory Amortisation*) of the Terms and Conditions (the “**Amortisation**”). The date for the Amortisation is set to 15 December 2023 (“**Repayment Date**”) and the Record Date for the repayment will be 8 December 2023, *i.e.* five (5) Business Days prior to the Repayment Date.

The Amortisation will be made in an amount equal to SEK 50,000,000 (the “**Repayment Amount**”) at a price per Bond equal to one hundred (100) per cent. of the Nominal Amount through partial repayment by way of reducing the Nominal Amount of each Bond *pro rata*, in accordance with the rules and regulations of the CSD (including any necessary rounding of the Prepayment Amount).

Any accrued and unpaid interest will also be paid in respect of the Prepayment Amount in accordance with the Terms and Conditions. The Prepayment Amount together with accrued and unpaid interest on the Prepayment Amount up to and including the Prepayment Date will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

This Notice is irrevocable and is governed by Swedish law. This Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Robin Sundin, +46 725 29 30 04

Email: robin.sundin@wastbygg.se.

Gothenburg, 28 November 2023
Wästbygg Gruppen AB (publ)