
Wästbygg Gruppen AB (publ) carries out amortization in accordance with the terms of its outstanding senior unsecured green bonds

On 31 August 2023, Wästbygg Gruppen AB (publ) (the “Company”) made certain amendments, as a result of a written procedure, in relation to the Company’s outstanding senior unsecured green bonds 2021/2024 with ISIN SE0016798227 (the “Bonds”), among other things that the company shall amortise in total SEK 100 million no later than at the end of the first quarter 2024, whereof SEK 50 million was amortised on 15 December 2023.

The Company today sends notice of amortisation to all holders of Bonds. The payment amount for the amortisation made under the terms and conditions for the Bonds (the “**Amortisation**”) equals SEK 50 million and will be made at a price equal to 100 per cent. of the nominal amount plus accrued but unpaid interest on the repayment amount.

The relevant date for the Amortisation will fall on 10 January 2024, and the record date for the payment will fall on 3 January 2024. The notice of the Amortisation is available at the Company’s website, (<https://www.group.wastbygg.se>).

For more information, please contact:

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About Wästbygg Group:

Wästbygg Group is a listed construction and project development company that builds and develops residential, commercial buildings and community service properties, as well as logistics and industrial facilities – always with a major focus on sustainability. The group comprises Wästbygg AB, Rekab Entreprenad AB and Logistic Contractor AB.

The group operates in the most rapidly expanding markets in Sweden, with Logistic Contractor also providing services in Denmark, Norway and Finland. In 2022, the group had sales of SEK 5.8 billion and 600 employees.

Attachments

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